IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11			
W.R. GRACE & CO., <u>et al</u> .,) Case No. 01-01139 (JKF)			
Debtors.	(Jointly Administered) Objection Deadline: March 2, 2012 at 4:00 Hearing: March 28, 2012 at 9:00 a.m.			
COVER SHEET TO NINTH QUARTERLY INTERIM FEE APPLICATION OF LINCOLN PARTNERS ADVISORS LLC, AS FINANCIAL ADVISOR TO DAVID T. AUSTERN, ASBESTOS PI FUTURE CLAIMANTS' REPRESENATIVE, FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD OF JULY 1, 2011 THROUGH SEPTEMBER 30, 2011				
SUMIN	MARY SHEET			
Name of Applicant:	Lincoln Partners Advisors LLC			
Authorized to Provide Professional Services to:	David T. Austern, Asbestos PI Future Claimants' Representative			
Date of Retention:	November 18, 2009, <i>nunc pro tunc</i> to September 1, 2009			
Period for which compensation and reimbursement is sought:	July 1, 2011 – September 30, 2011			
Amount of Compensation sought as actual, reasonable and necessary:	\$170,000.00			
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	\$988.86			
This is a monthly _	x_interim final application			

COMPENSATION BY PROJECT CATEGORY (Exhibit A, Time Detail)

July 1, 2011 – September 30, 2011

Project Category	<u>Total Hours</u>	<u>Total Fees¹</u>
Business Operations Related	0	NA
Financial Analysis / Financial Review	242.4	NA
Case Administration	0	NA
Hearing Attendance / Meeting	0	NA
TOTAL	242.4	NA

EXPENSE SUMMARY (Exhibit B, Expense Detail)

July 1, 2011 – September 30, 2011

Expense Category	<u>Total</u>
Telephone	487.86
Express Mail	33.76
Fee for Public Access to Electronic Court Records	14.64
Car Transportation	438.45
Meals	14.15
TOTAL	\$988.86

¹ Lincoln Partners Advisors LLC does not bill on an hourly basis; therefore, a calculation of total fees by hour, by category is not applicable.